

CLUB/ORGANIZATION

A club or organization provides a service to society. The organizations may be for-profit or non-profit entities (e.g. boy/girl scouts, churches, or sports clubs.)

MEMBERSHIP REQUIREMENT

Membership requirements must be met by the club/organization.

PARTIES

Authorized Signer – a person who has been duly authorized to manage the Credit Union account(s) on behalf of the club or organization.

BENEFITS

- Convenient mobile and online banking
- Fee-free access to 30,000 ATMs nationwide
- Free Account Alerts to monitor your account

¹Based on specific account conditions, additional documentation may be required.

A \$1 deposit to a Regular Savings Account is required. Eligibility requirements apply. Ask for further details.

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To open a Club/Organization/Non-Profit Account, the following documents will be required*:

- Current meeting minutes or organization's bylaws
 - This document identifies who the authorized signer(s) are and their titles/position held
- The club or organization is duly organized and validly existing
- Certification of Tax Identification Number (TIN)
- Current identification for all authorized signers

Appointing/Changing/Removing:

We will require updated and approved meeting minutes and/or bylaws in order to update the authorized signer(s).

ATM/Debit Cards

A card may be issued in the name of the authorized signer(s).

Tax Link

The Club or Organization's TIN.

Restrictions

- Account must not be co-mingled with personal accounts
- Club or organizations may not be filed as a Corporation, LLC or LLP
- Not eligible for credit
- Club or organization accounts are not subject to the Multiple Party Account Law

**The above are the minimum requirements. Additional documentation may be required.*

Insured by NCUA